

Using Review Teams

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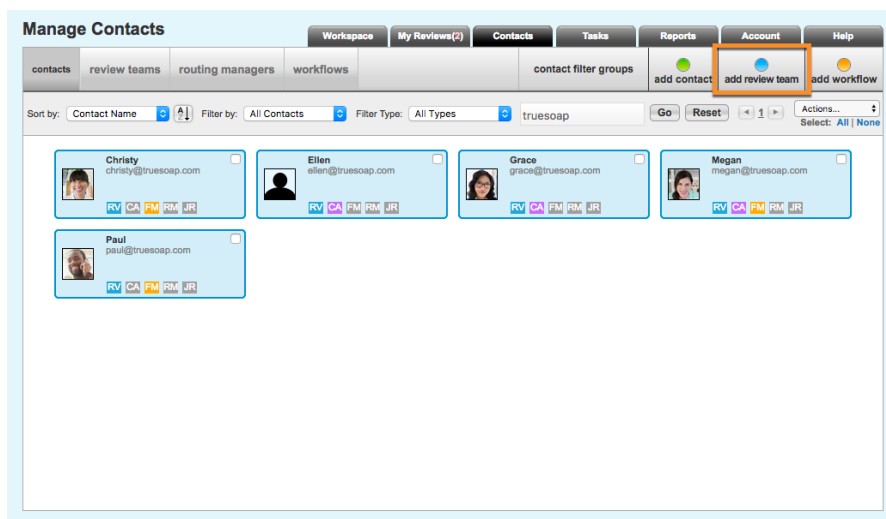
What is a Review Team?

If a certain group of people need to frequently review proofs, you can save that group as a distribution list called a Review Team. You can create review teams ahead of time or during the proof upload. When a proof is released to a Review Team, each member will receive an email notification to review the proof.

You can also define a review team as a Sequential Review Team. Setting the option for the Review Team to be sequential ensures that the first person in the Review Team will receive an email notification to review the project. After the first person's review is complete, the second person will receive a notification to review, and so on.

Creating a Review Team

1. Navigate to the **Contacts** tab.
2. Click the "Add Review Team" Button.



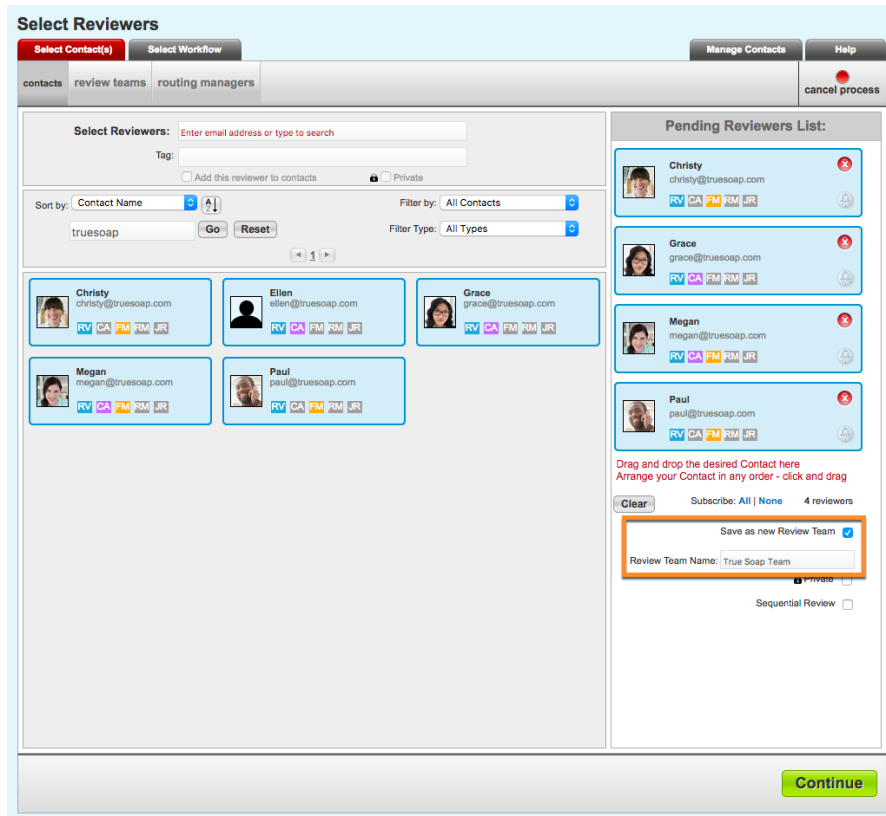
3. Enter a name for the Review Team.
4. Drag and drop the contacts to add reviewers to the Review Team.
5. (Optional) Choose if the team should be **sequential**.

6. Click **Save**.



Creating a Review Team During Proof Upload

1. During Proof Upload you can quickly create new Review Teams from the **Select Reviewers** page.
2. Drag and drop the applicable contacts to the **'Pending Reviewers List.'**
3. Check the box next to, **'Save as new Review Team.'**
4. Enter a name for the Review Team.
5. Proceed with your proof upload by clicking **Continue**.



Uploading to a Review Team

1. Begin a new proof and select **Contact(s)** in Step 4 of the **Add Content** page.
2. On the **Select Reviewers** page, click **Review Teams** in the top left.
3. Drag and drop the corresponding team to the '**Pending Reviewers List.**'
4. Each individual reviewer will then appear in the list and you can edit further as necessary.
5. Click **Continue** to proceed with your proof upload.

Select Review Team

Select Contact(s)

Select Workflow

Manage Contacts

Help

contacts

review teams

routing managers

Create New Review Team

cancel process

Select Reviewers:

Enter email address or type to search

Tag:

☐ Add this reviewer to contacts
 ☐ Private

Sort by: Team Name

Filter by: All Review Teams

Search

Go

Designers

Sequential: No

Reviewers: 5

Members: andríguez, drauzzi, joyner, tsahi, doan

Clients

Sequential: No

Reviewers: 4

Members: Christy, Megan, Grace, Paul

True Soap Team

Sequential: No

Reviewers: 4

Members: Christy, Grace, Megan, Paul

Pending Reviewers List:

Drag and drop the desired Review Team

Continue